

Mortgage Product Transfer Customer Authority Form

This form must be completed by you and the mortgage account holder(s) so that so that you can act on their behalf



FOR COMPLETION BY MORTGAGE ACCOUNT HOLDER(S)

I confirm that I authorise to manage my mortgage product transfer. Please accept this as authority to disclose any information required during this process

	Signature	Date
Account Holder 1		
Account Holder 2		

FOR COMPLETION BY MORTGAGE BROKER

Broker Name	
Broker Email address	
Company Name	
FCA Registration Number	
Network/Club	
Clients Full Name	
Mortgage Account Number	

I confirm that I have authorisation from all account holders to obtain data and manage this mortgage product transfer. This authority is solely to offer advice on the product transfer.

I confirm that as an intermediary I am solely responsible for any financial advice given and that Furness Building Society have not provided advice to this customer about the maturity of their mortgage deal.

	Signature	Date
Mortgage Broker		

Please email this form to customerretentionsteam@furness-bs.co.uk

If you would like to speak with a member of the team please call 0800 988 1551

Furness Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Furness Building Society is on the Financial Services Register under registration number 159624.